How the Best SDR Teams Navigate Uncertain Times

RALPH BARSI



Talking Points

- My background, for context
- Our poll: SDR leadership challenges
- Questions and a discussion on ways to address the challenges
- A model for driving sales development's two-fold objective
- A model for driving your sales development strategy



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GTM ADVISOR

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Testbox

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Emitwise

INVESTOR

GTMfund Latchkey Brewing

ALUMNUS

Tray.io - VP, Global Inside Sales ServiceNow - Sr. Director, Global Sales Development Loopio, Hubilo - GTM Advisor Achievers - VP, Field Operations InsideView - Manager, Sales Development

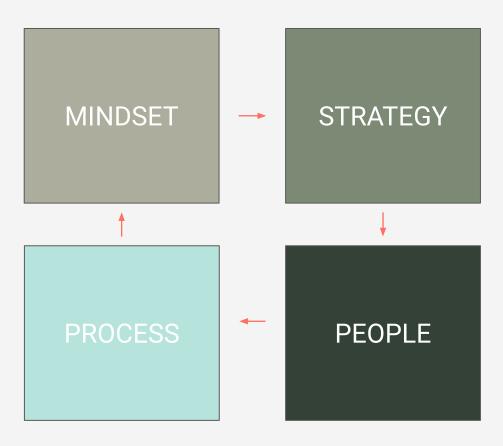
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OUR POLL: SDR LEADERSHIP CHALLENGES

- 1. Expanding into new markets, verticals, and the enterprise
- 2. Enablement in a remote work environment

- 3. Motivating SDRs without a clear career path
- 4. Creating better content for the marketplace

REMAIN CALM AND FOCUSED

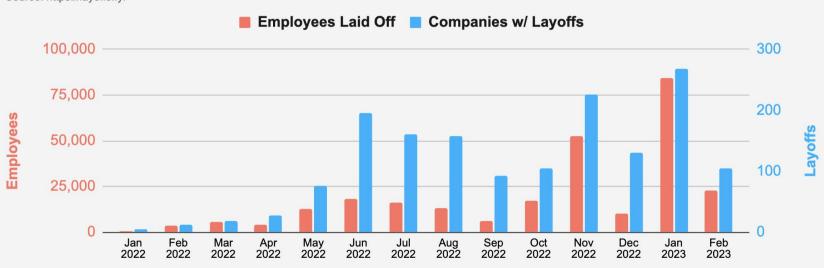


FEAR, UNCERTAINTY, AND DOUBT! 😳

About the market, your company, your competition, your team...and yourself

Tech layoffs in 2022-2023





WAYS TO HANDLE THE TURBULENCE

How would you prefer to roll?

Sheer Panic



Calm and Cool



MINDSET

"Don't anticipate trouble or worry about what may never happen.

Stay in the sunlight." - Benjamin Franklin

"If you don't like something, change it.

If you can't change it, change your attitude." - Maya Angelou

"Leadership is a matter of having people look at you and gain confidence, seeing how you react. If you're in control, they're in control." - Tom Landry

"Set things in order before there is confusion." - Confucius

"Use short words, short sentences, and short paragraphs." - David Ogilvy

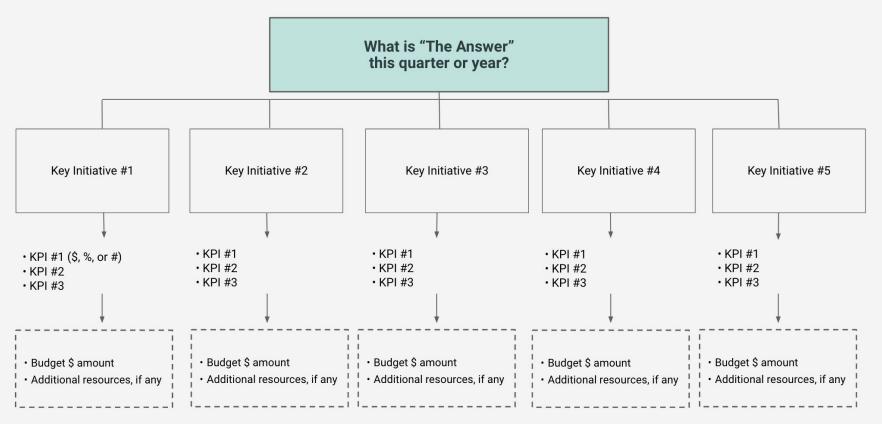
STRATEGY: FOCUS ON THE TWOFOLD OBJECTIVE

7	REVENUE PIPELINE		PEOPLE PIPELINE	
	<u>Inbound</u>	<u>Outbound</u>	Less than 1 Year	Up to 2 Years
STRATEGY				
PROCESS				
PEOPLE				

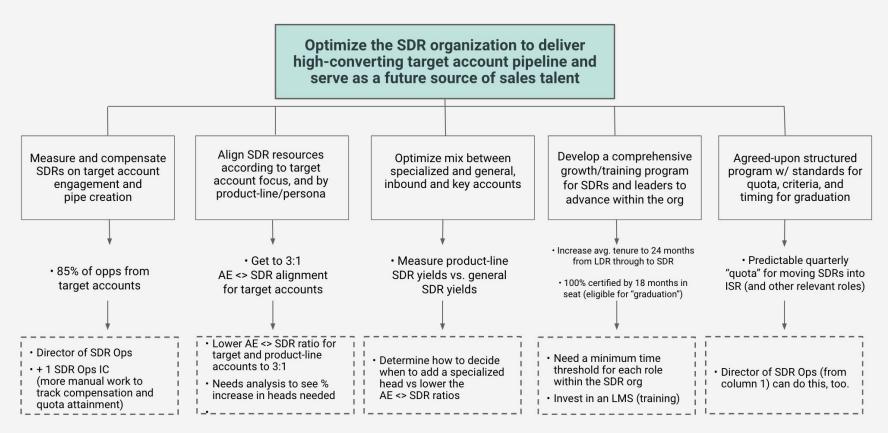
STRATEGY: KEEP THE PLAN SIMPLE

7	REVENUE PIPELINE		PEOPLE PIPELINE	
	Inbound	<u>Outbound</u>	Less than 1 Year	Up to 2 Years
STRATEGY PoPs OKRs	Increase lead velocity Meet SLAs Create Sales Playbook	Land and expand* Employ methodology Adopt ABSD	Hire right Expedite ramp time Improve conversations	Certify sales attributes* Meet w/ hiring managers Draw-up promotion path
PROCESS Systems Formulas	Assign by territory Issue via round-robin Sustain 200 leads/SDR	Feed sales intel Enrich contact data Broker exec intros	Enable onsite & remotely* Own calendars Acquaint w/ use cases	Master SDR remit QBR presentations Run deal start to finish
PEOPLE Leaders Managers Reps	Inbound line manager SDR territory owners SDR by lead source	SDRs by segment Jr & Sr SDRs 1:3 ratios	Introduce to mentor Interlock with Field Reps Meet eStaff	Guest speakers, trainers Association memberships Team Lead Assignments

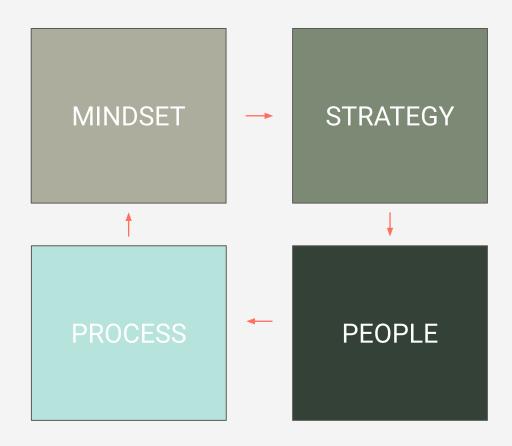
PEOPLE: AN EFFECTIVE FRAMEWORK



AN EXAMPLE OF DRIVING THE REVENUE & PEOPLE PIPELINE



REMEMBER...



Thank You

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